

Early Case Assessment

Know more. Review less.

The age-old sports adage “the best defense is a good offense” can also apply to discovery strategy. Discovery is often the most expensive stage of litigation, encompassing collections, processing, hosting, and review for large datasets and multiple stakeholders.

A well-defined early case assessment (ECA) process is the prime opportunity to build a “good offense” in discovery. Early analysis of case data, coupled with long-term strategic planning, can mitigate risks, streamline the process, and reduce costs.

At ProSearch we take a holistic view, analyzing the dataset through the lens of the complete matter life cycle. We then pair our industry-leading technology with our team of discovery experts to create a custom approach based on the unique characteristics of the case. The team identifies key issues and events, surfaces potentially responsive documents quickly, works with key stakeholders to evaluate the volume of potentially responsive data, and assists in estimating the cost of review.

Identify critical information at the outset:

- What are the key issues in the matter?
- Are there any additional custodians potentially relevant to the matter?
- Are there any data gaps within the dataset?
- What keywords and search terms will reveal the story?
- What data types are in the dataset?
- What is the volume of potentially relevant data?

ECA Benefits

- Rapidly gain an understanding of key facts in the case
- Confidently prepare to negotiate search terms
- Reduce risk with documented, defensible methods
- Transition smoothly to review

The ProSearch Approach

Data Analysis

This technology-driven process leverages analytics and reporting tools, producing data-backed summaries of data types, prevailing concepts, significant keywords, principal custodians, and patterns of communication and collaboration.

Guidance from ProSearch Experts

As your partner, ProSearch can answer all questions and provide expertise to guide case strategy. Our team of accomplished professionals includes consultants, data scientists, linguists, project managers, attorneys, and discovery specialists.

Industry-Leading Technologies

We have expertise in RelativityOne, Relativity Analytics, and Brainspace, as well as our own suite of applications, workflows, and comprehensive reporting.